



## Future Care Planning Services Referral

Date: \_\_\_\_\_

Care Coordination Agency (or other provider): \_\_\_\_\_

Care Coordinator/Social Worker: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Person w/ Disability: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Disability Diagnosis: \_\_\_\_\_

OPWDD Eligible: \_\_\_ Yes \_\_\_ No if Yes, TABS ID: \_\_\_\_\_

Medicaid #: \_\_\_\_\_

Caregiver name: \_\_\_\_\_

Caregiver address: \_\_\_\_\_

Caregiver phone: \_\_\_\_\_

Email: \_\_\_\_\_

Desired Planning Outcomes: \_\_\_\_\_

**The referral may be scanned and emailed, mailed, or faxed to our office:**

Future Care Planning Services  
1000 Elmwood Avenue  
Rochester, New York 14620  
[erosato@futurecareplanning.org](mailto:erosato@futurecareplanning.org)  
Fax: 585-210-4048  
Office: 585-402-7840 ext. 5

**If OPWDD eligible, please include a copy of the Life Plan, current psychological evaluation, OPWDD NOD or HCBS Waiver NOD, and if doing self-direction, a copy of the budget summary sheet or expense report.**